

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK



Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BANCA MEDIOLANUM SPA

Name of Transferee

Compagnie Monégasque de Banque

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim #: 55743

Via F. Sforza, 15

Basiglio (MI)

20080

Italy

Attn: Head of operation control unit

E-mail: LehmanTeam@mediolanum.it

Date Claim Filed: 29/10/2009

Phone: 0039 02 90492737

Last Four Digits of Acct #: N/A

Phone: 00 377 93 15 77 34

Last Four Digits of Acct. #: N/A

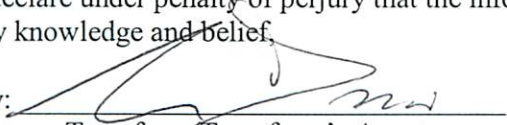
Name and Address where transferee payments
should be sent (if different from above):

Phone:

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Transferee/Transferee's Agent

Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. § 1152 & 3571.

DM

EVIDENCE OF TRANSFER OF CLAIM



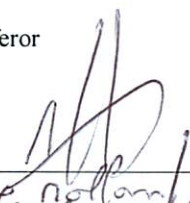
TO: THE DEBTOR AND THE BANKRUPTCY COURT

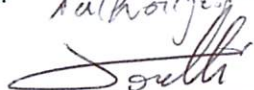
For value received, the adequacy and sufficiency of which are hereby acknowledged, **Compagnie Monégasque de Banque sis 23 avenue de la Costa, MC 98000 Monaco** ("Transferor") unconditionally and irrevocably transferred to **Banca Mediolanum sis Via Francesco Sforza, 15, 20080 Basiglio Milano, Italy** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55 743**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON January 06, 2015.

For Transferor

By: 
Name: P. Norton
Title: Authorized Agent

By: 
Name: J-P. TORELLI
Title: Authorized Agent

For Transferee

By: 
Name: MASSIMO DORIS
Title: CHIEF EXECUTIVE OFFICER

By: _____
Name: _____
Title: _____

COMPAGNIE MONÉGASQUE DE BANQUE
23, AVENUE DE LA COSTA
B.P. 149
MC 98007 MONACO CEDEX

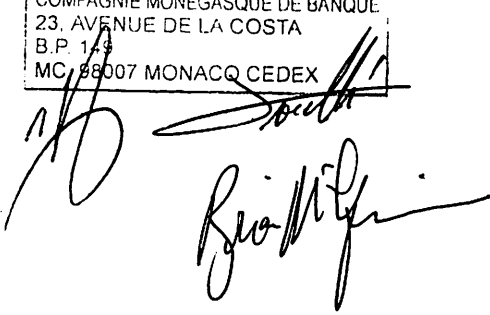

B. MCGINNEST

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim	Date Claim Filed	Blocking Number	Issuer	Nominal Amount
XS0287235047	55743	October 29, 2009	CA02773	Lehman Brothers Treasury BV	10 000 EUR

COMPAGNIE MONÉGASQUE DE BANQUE
23, AVENUE DE LA COSTA
B.P. 143
MC 98007 MONACO CEDEX

The block contains several handwritten signatures and initials in black ink. One signature is written over the stamp, and another is written below it. There are also some initials to the left of the stamp.